

Public debriefing 34th BEREC Plenary Meetings

Johannes Gunzl, BEREC Chair 2018

Brussels, 14th March 2018

Body of European Regulators
for Electronic Communications

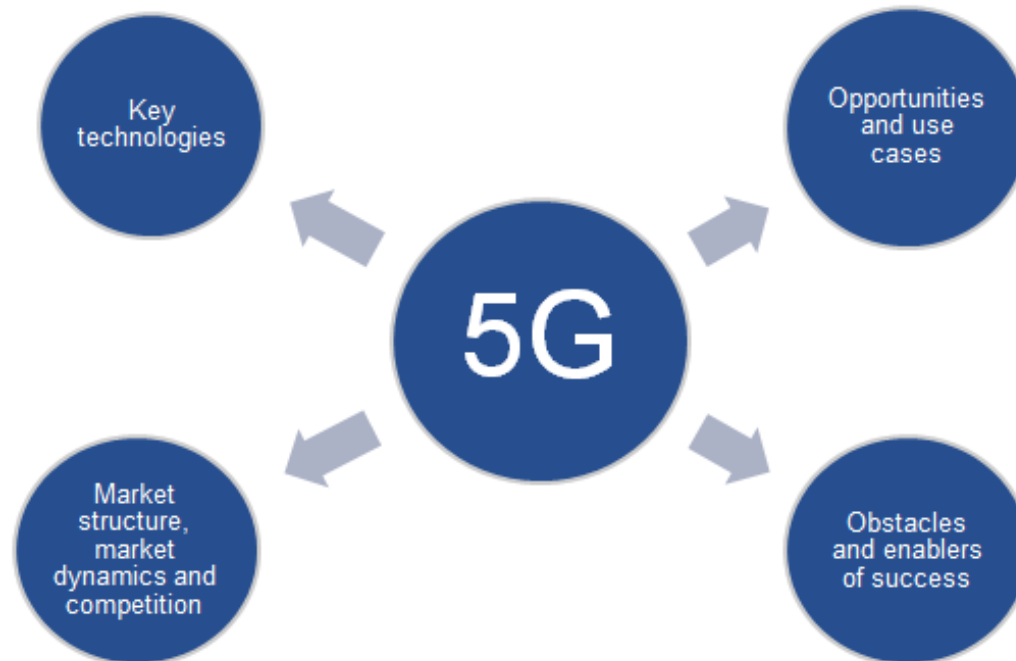
BEREC



5G

BEREC's strategic priority

- Study by DotEcon Ltd and Axon Partners Group on **implications of 5G deployments and future business models.**



- **Reaching out to our partners**



- **Objective**
 - Raise awareness about network security in the context of IoT and 5G

Net Neutrality

- **Objective**
 - stakeholders' view on the NN Regulation and the actual application of the Guidelines (input to the Commission's evaluation)
- **Scope:** Net Neutrality Regulation and the BEREC NN Guidelines
- **Questions**
 - concrete examples on present stakeholder experiences
 - application of the NN rules on zero-rating, traffic management, specialised services and transparency
 - the introduction of new technologies (especially **5G**) and their relationship to the Net Neutrality Regulation
- **Public consultation**
 - 14 March - 25 April 2018



- **Objective:**
 - Development of an opt-in measurement tool
 - Help NRAs and end-users to **measure** the quality of fixed or mobile internet access services and **detect** potential illegal traffic management practices such as blocking or throttling of specific applications.
- **Tender:** starts now until End of summer
- **September 2019:** planned “go live”



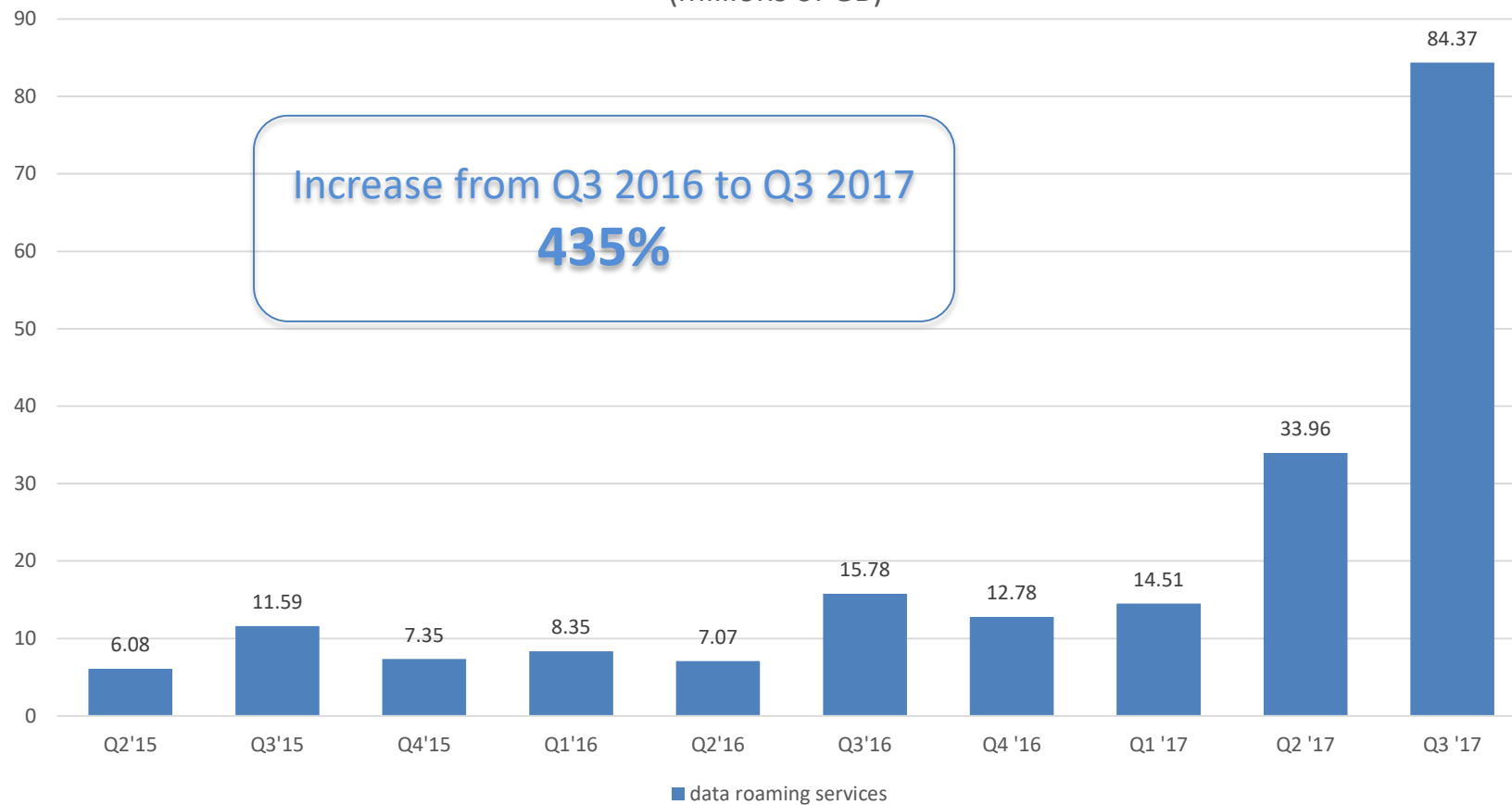
International Roaming

- **Subscribers**
 - 96% of subscribers are roaming enabled in the EU/EEA
 - 88% of active subscribers use RLAH services
- **Retail volumes**
 - Significant increases especially for data roaming services
- **Wholesale Rates**
 - Well below the regulated caps
 - Lowest rates even below TERA's cost estimates

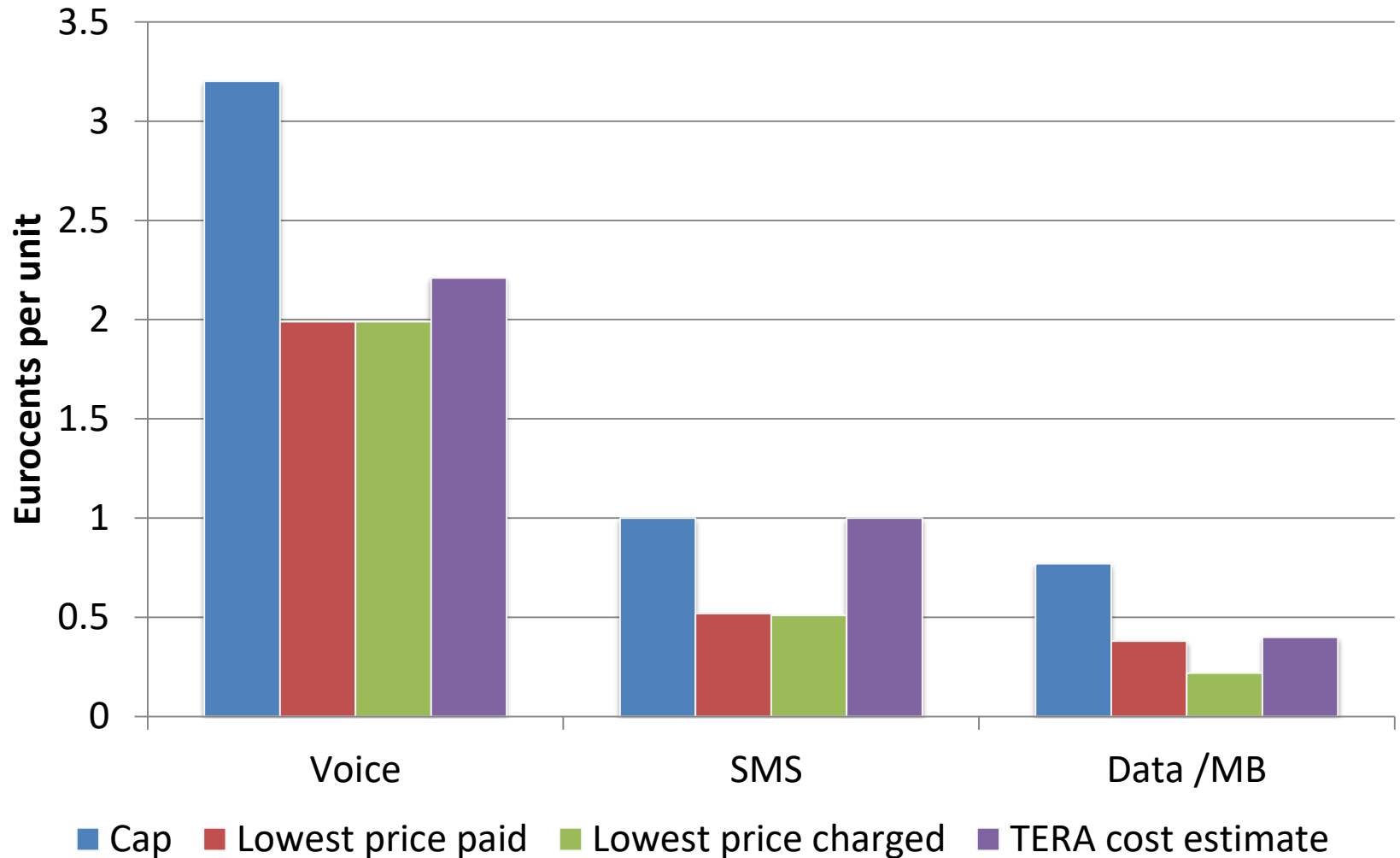


Significant increases in volumes due to RLAH

EEA Total traffic - data services
(millions of GB)



Wholesale prices below caps and below cost estimates provided by TERA



Intra- EU Calls

- **Background**
 - October 2017: EP proposed to regulate intra-EU calls
 - BEREC decided to collect data in order to provide technical expertise
 - Based on the data BEREC published a preliminary analysis of intra-EU calls
- **Scope**
 - fixed and mobile markets
 - five year time period (2013-2017)
 - quantitative and qualitative questions
- **Respondents**
 - NRAS had to request operators to provide data, due to lack of data on intra-EU calls (no relevant market)

- **Main findings**

- Intra-EU calls represent a tiny fraction of all voice minutes:
 - 0.9% - 7.0% for fixed networks (2017 data);
 - 0.3% - 13.4% for mobile networks (2017 data)
- Decline in fixed voice intra-EU calls; on average approx. – 14% p.a.
- Average intra-EU revenues
 - fixed revenues per minute is approximately €0.10,
 - mobile revenues per minute is approximately €0.15
- Evidence that traditional international calls are substituted by OTTs

- **What's next**

- BEREC continues its analysis and publishes further results end of April

SMP Guidelines

- BEREC received draft SMP Guidelines by the European Commission on **14 February 2018**
- BEREC is about to finalize the BEREC Opinion on the SMP Guidelines by the end of this week
- Publication of BEREC Opinion planned on Monday, March 19

Report on the need to review the Common Positions on market 3a, 3b and 4

- **Key findings**

- CPs remain broadly fit for purpose in helping NRAs to design appropriate remedies for Markets 3a, 3b and 4
- In light of the Implementation reports on current CPs and market developments we have identified some room for amendments or updates
- However, no urgent need for a full review and revisions to the report

- **Next steps**

- Internal workshop in H2 2018 to take account of final European Electronic Communications Code
- Full review and revision of CPs likely in **2019**

Other documents adopted

- BEREC Report on NRA's practices on equivalent access and choice for disabled end-users
- BEREC report on the impact of premium content on ECS markets and the effect of devices on the open use of the Internet including BEREC public consultation report

What's next?

- **Stakeholder Engagement:**
 - BEREC decided to draft an Open Data Policy
 - First data to be published as open data by the end of the year
 - Further work to be done
- **SMP Guidelines** – Publication of BEREC Opinion on Monday, 19 March
- Request for inputs to **BEREC Work Programme 2019**
 - Launched in a few weeks
- Next Plenary: **13-15 June 2018 in Gdańsk-Sopot, Poland**
- Next Public Debriefing: **20 June 2018**

- **Contact for Press and Media**

- [press\(at\)berec.europa.eu](mailto:press@berec.europa.eu)

- **Social networks**

- Official Twitter account



- Official LinkedIn corporate page

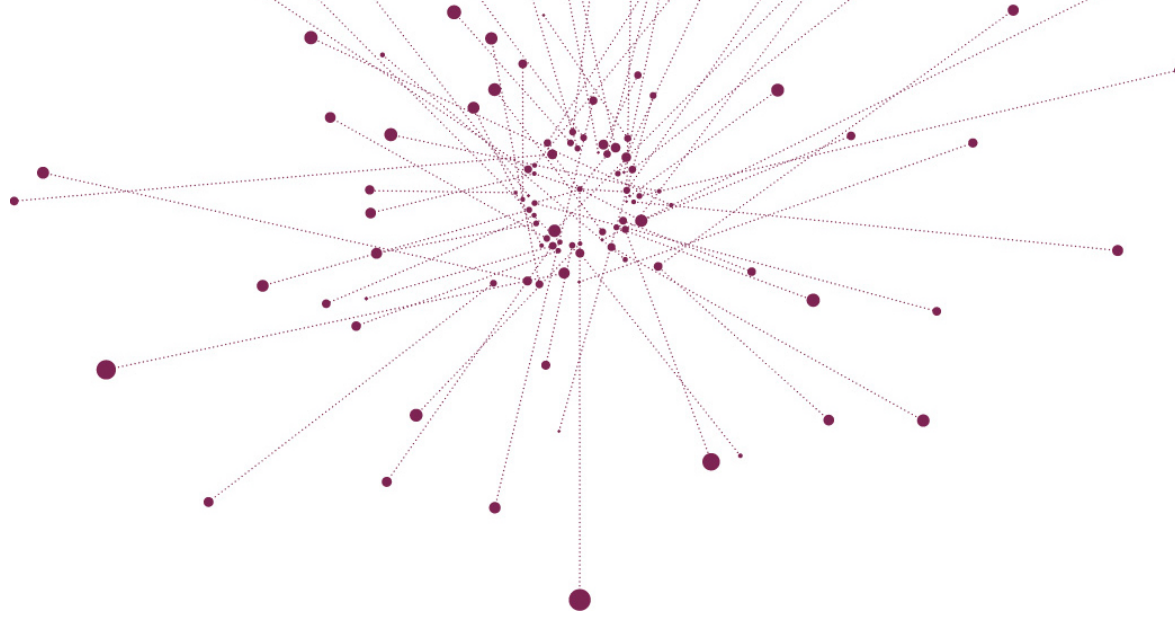


- Official YouTube account



- **Information Sharing Portal**

- <https://isportal.berec.europa.eu/>



Thank you!

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